MAINTENANCEDATAPRO.COM

Start Here

Your Power BI Deployment Pack — Everything You Need to Go Live

This pack gives you the exact checklists, templates, and guides to take a Power BI maintenance report from your desktop to live, auto-refreshing, and in front of your team. Follow the three steps below to get started.

1 Watch the Video

Full End-to-End Deployment Walkthrough

How to Publish Your Own Power BI Reports (And Keep IT Happy)

Click here to watch on YouTube

2 Open the Interactive Deployment Checklist Tool

Use the tool to track your progress and access all your checklists and templates in one place.

Click here to open the Interactive Deployment Checklist Tool

Tip: Bookmark it — you will use it every time you deploy or update a report.

3 Choose the Right Checklist for Your Situation

Select the section in the tool that matches where you are right now.

Publishing for the first time?

USE THIS:

7-Step First-Time Deployment Checklist

Takes your report from Power BI Desktop to live, auto-refreshing, and shared with your team. Step by step, nothing missed.

>> Open Section 1 of the Tool

Updating an existing report?

USE THIS:

4-Step Report Update Checklist

Push changes to a live report without breaking it for end users or creating duplicate files in your workspace.

>> Open Section 2 of the Tool

What's in your pack

+ 7-Step First-Time Deployment Checklist
+ 4-Step Report Update Checklist
+ Pre-Publish QA Checklist
+ Bonus 1: IT Permissions Email Templates
+ Bonus 2: Local-to-SharePoint M-Query Switch Guide (inc. AI prompt)
+ Bonus 3: "Do Not Touch" ReadMe Template
+ Interactive Deployment Checklist Tool (open in any browser)